# **GETTING STARTED WITH VIDYO**



# QUICK REFERENCE CARD FOR THE MEETING ORGANIZER

## Log In to Vidyo

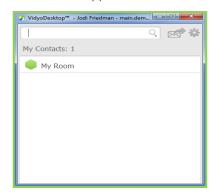
**1.** To download the **VidyoDesktop**<sup>™</sup>, use your favorite browser to enter the URL of the **VidyoPortal**<sup>™</sup> that you want to connect to. Open the download file and double click the **Installer**.



2. Log into the VidyoDesktop with your company's **VidyoPortal URL**, **Username** and **Password**. Then click the **Log in** button.



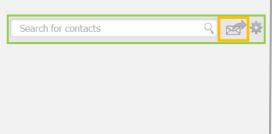
**3.** Once you click the Log in button, the **Contacts List** appears.



## **Schedule a Conference**

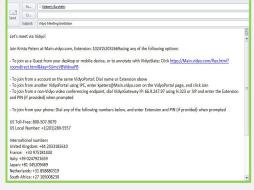
### **Invite by Email**

In your contacts list click the **envelope** to invite guests to join your room for a multi-point call. This launches your default e-mail program and creates a message.



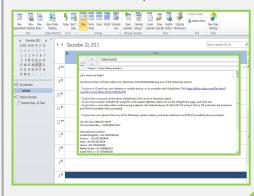
### **Email Message Opens**

Add participant names to recipient field, input subject, and location. Click send.



#### **Calendar Invite**

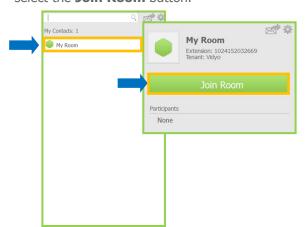
Select date/time and open a calendar invite. Copy and past the Vidyo details from the email invite text into your calendar invite. Add recipients and send.



## Join a Conference

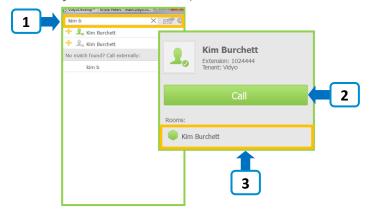
### **Host a Conference in Your Own Room**

To join your room, click **My Room**, then select the **Join Room** button.



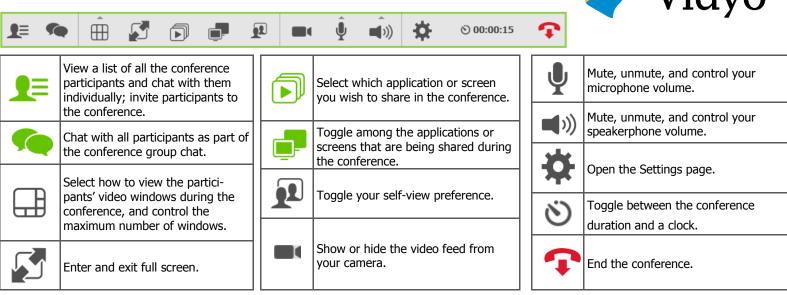
## Make a Direct Call or Join Someone Else's Room

- 1. Search for a contact in the **Contacts Search field**.
- 2. Click **Call** to place a point to point call.
- 3. To join the contact room, click their name under **Rooms**.



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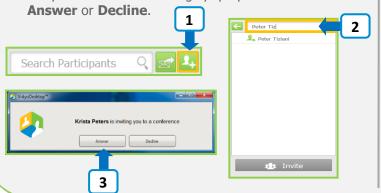




## **Manage Your Conference**

### **Add a Participant to Your Active Conference**

- 1. To add a participant to your conference, click the **Add Participant** icon.
- 2. Search for the participant's name in the **Search Field** and click **Invite**.
- 3. The participant will hear ringing sounds from his/her computer and see a message pop up on the screen to



## **Manage Participants**

- 1. Open **Control Meeting** from the bottom of the contacts list. **Control Meeting** will open in your browser.
- 2. Select the top icons for global control of participants.
- 3. To control an individual participant, hover over the participants name and scroll to the right to either mute, send them to privacy or remove them from the meeting.



## **Lock & Set Room Pin**

#### **Lock Room**

To lock your room, click directly on the **Lock** icon. By selecting lock, participants will be denied access to your room.



To **Unlock**, click the lock icon again. It's important to unlock your room after each meeting or your room will remain locked.



#### **Room Pin**

To set a **Room Pin**, select **Room Links.** To add a pin for your room, type in three to ten characters in the **Set Room PIN** field and select **Save.** This pin will be required for participants to gain entry into your meeting room.

